NOTICE & AGENDA OF THE ANNUAL GENERAL MEETING

Notice is hereby given that the 2nd Annual General Meeting ("AGM") of the members of **Vayana Finserv Private Limited** ("VFPL" or the "Company") will be held on **Wednesday, 09 September 2026 at 11.00 A.M.** at the Registered Office of the Company situated at 4th Floor, VIOS Tower, Off Eastern Highway, Sewri-Chembur Road, New Cuffe Parade, Wadala, Mumbai, Maharashtra – 400037, to transact the following business at shorter notice:

ORDINARY BUSINESS

ITEM NO. 1 TO RECEIVE, CONSIDER AND ADOPT THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2026, TOGETHER WITH THE DIRECTORS' REPORT AND AUDITOR'S REPORT THEREON

For and on behalf of: **VAYANA FINSERV PRIVATE LIMITED**

RUDDHI LALITKUMAR DESHPANDE

Digitally signed by RUDDHI LALITKUMAR DESHPANDE
Date: 2026.09.08 11:55:10 +05'30'

(*signature of authorised signatory*)

Name: Ruddhi Deshpande
Designation: Company Secretary
Membership No.: A74634
Address: Flat No.3, Bharti Niwas Colony, Prabhat Road, Opposite Income Tax Office, Deccan Gym-khana, Pune-411004

Date: 08 September 2026
Place: Pune

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NOTES:

1. A member entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote on a poll instead of himself/herself, and the proxy need not be a member of the Company. The instrument appointing the proxy should, however, be deposited at the Registered Office of the Company **not less than 48 hours before the commencement of the Meeting**.

2. A person can act as a proxy on behalf of members not exceeding 50 (fifty) and holding in the aggregate not more than 10% (ten per cent) of the total share capital of the Company carrying voting rights. A member holding more than 10% (ten per cent) of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder. The holder of the proxy shall prove his/her identity at the time of attending the Meeting.

3. Corporate members intending to send their authorised representative(s) to attend the Meeting are requested to send to the Company a certified copy of the relevant Board or other similar governing body resolution, together with the specimen signature(s) of the representative(s) authorised under the resolution to attend and vote on their behalf at the Meeting. The format of the letter authorising the authorised representative to attend the Meeting on behalf of a corporate shareholder is appended hereto as **Exhibit 2**.

4. Attendance slip, proxy form and the route map of the venue of the Meeting are annexed hereto. Members, authorized representatives, and proxies should carry valid identity proof such as PAN, voter card, passport, driving license, AADHAAR card etc. along with duly filled attendance slip enclosed herewith for attending the Meeting.

ATTENDANCE SLIP

(Please complete this attendance slip and hand it over at the entrance of the meeting room)

I hereby record my presence at the **2nd Annual General Meeting of the members of Vayana Finserv Private Limited** to be held on **Wednesday, 09 September 2026 at 11.00 A.M.** at **4th Floor, VIOS Tower, Off Eastern Highway, Sewri-Chembur Road, New Cuffe Parade, Wadala, Mumbai, Maharashtra – 400037**.

Folio No/Client ID:

Full Name of the Shareholder in Block Letters:

No. of Shares held:

Name of Proxy / Authorised Representative (if any) in Block Letters:

Signature of the ~~Shareholder / Proxy~~ / Representative*

Note:

1. *Please fill up the attendance slip and hand it over at the entrance of the meeting hall.*
2. *Only member / proxy / authorized representative can attend the meeting.*
3. *those members who have multiple folios with different joint holders may use copies of this attendance slip*

** Strike out whichever is not applicable.*

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PROXY FORM

FORM NO. MGT – 11

[Pursuant to the provisions of Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the Member :

Registered Address :

Email Address :

Folio No. / Client ID :

I / We, being the member of _____ shares of INR 10 each of Vayana Finserv Private Limited ("**Company**"), hereby appoint:

Name :

Email Address :

Address :

Signature :

Or failing him

Name :

Email Address :

Address :

Signature :

as my/our proxy to attend and vote for me/us and on my/our behalf at the **2nd Annual General Meeting of the Company**, to be held on **Wednesday, 09 September 2026 at 11.00 A.M.** at the Registered Office of the Company situated at **4th Floor, VIOS Tower, Off Eastern Highway, Sewri-Chembur Road, New Cuffe Parade, Wadala, Mumbai, Maharashtra – 400037**, and at any adjournment(s) thereof, in respect of the resolution(s), as indicated below:

Ordinary Business:

ITEM NO. 1 TO RECEIVE, CONSIDER AND ADOPT THE FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2026, TOGETHER WITH THE DIRECTORS' REPORT AND AUDITOR'S REPORT THEREON.

Signed: this _____ day of _____ 2026

Signature of Member(s):

Affix

Revenue

Signature of the Proxy holder(s):

Note:

1. This form of proxy in order to be effective should be duly completed and deposited at the registered office
2. A proxy need not be a member of the Company.
3. The form of proxy confers authority to demand or join in demanding a poll.
4. The submission by a member of this form of proxy will not preclude such member from attending in person and voting at the Meeting.

EXHIBIT 1

SHORTER CONSENT LETTER FORMAT

[ON THE LETTERHEAD OF THE SHAREHOLDER]

To:

Date: 08 September 2026

Board of Directors of
Vayana Finserv Private Limited
4th Floor, VIOS Tower,
Off Eastern Highway,
Sewri- Chembur Road,
New Cuffe Parade, Wadala
Mumbai, Maharashtra- 400037

Sub: Grant of consent for holding the Annual General Meeting of the shareholders of Vayana Finserv Private Limited at a shorter notice on 09 September 2026.

I/We, **(name of shareholder)**, hereby give my/our consent for holding the **2nd Annual General Meeting** of the shareholders of Vayana Finserv Private Limited ("Company") at shorter notice on **09 September 2026**, in accordance with the notice issued by the Company on **08 September 2026** ("Notice").

I / We hereby confirm that the items in the Notice may be transacted at the meeting in the manner set out in the Notice.

Kind regards,
(name of shareholder)

(*signature*)

EXHIBIT 2

AUTHORISED REPRESENTATIVE AUTHORITY LETTER FORMAT

[ON THE LETTERHEAD OF THE SHAREHOLDER]

To:

Date: 08 September 2026

Board of Directors of
Vayana Finserv Private Limited
4th Floor, VIOS Tower,
Off Eastern Highway,
Sewri- Chembur Road,
New Cuffe Parade, Wadala
Mumbai, Maharashtra- 400037

Sub: Appointment of an authorised representative to attend and vote at the 2nd Annual General Meeting of Vayana Finserv Private Limited to be held on Wednesday, 09 September 2026.

We, **(name of shareholder)**, hereby confirm that **Mr./Ms. [name of authorised representative]** has been appointed as our authorised representative, pursuant to Section 113 of the Companies Act, 2013, to attend and vote on our behalf at the **2nd Annual General Meeting of Vayana Finserv Private Limited**, to be held on **Wednesday, 09 September 2026 at 11.00 A.M.** at the Registered Office of the Company.

Kind regards,
For and on behalf of: (name of shareholder)

_____
(*signature of authorized signatory*)
Name:
Designation:

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